



Stream Guardian Society

Confidential Planned Giving Information Form

I am /We are pleased to confirm my membership in the **Stream Guardian Society**, which recognizes donors who commit future gifts to Trout Unlimited, on the following basis:

I/we have included a gift for Trout Unlimited:

In my will or living trust

As a beneficiary of a life insurance policy _____
Please specify insurance company

As a beneficiary of a retirement account _____
Please specify administrator

As a beneficiary of a Donor Advised Fund _____
Please specify company

As a beneficiary of a charitable trust, gift annuity or other planned gift

Please specify type of gift

The approximate amount of my/our gift is \$ _____

Name(s) _____

Address _____

Email _____

Phone (s) _____

I/we would like to be listed in the Stream Guardian Society's records as:

I prefer **not** to have my name listed publicly.

Signature

Date

Signature

Date

Please complete and return to: Trout Unlimited, P.O. Box 482, Chenango Bridge, NY 13745
Legacy@TU.org