

CONFIDENTIAL GIFT INTENTION FORM

Thank you for your generous commitment to Trout Unlimited. Your legacy gift will help us plan for the future as we continue to carry out our mission to care for and recover rivers and streams so that future generations can experience the joy of wild and native trout and salmon.

I am/we are pleased to confirm membership in the Stream Guardian Legacy Society, which recognizes donors who commit future gifts to Trout Unlimited. I/we have included a gift for Trout Unlimited in the following way(s):

- ☐ In my will or living trust
- ☐ As a beneficiary of a life insurance policy: _____
Please specify insurance company
- ☐ As a beneficiary of a retirement account: _____
Please specify administrator
- ☐ As a beneficiary of a Donor Advised Fund: _____
Please specify company
- ☐ As a beneficiary of a charitable trust, gift annuity or other planned gift: _____
Please specify type of gift

Estimated value of my/our gift is: \$ _____

(If applicable)
Name: _____ Spouse/Partner: _____

Date of Birth: _____ Spouse/Partner Date of Birth: _____

Address: _____

Email Address: _____ Phone: _____

I/we would like to be acknowledged in the Stream Guardian Society's records as: _____

☐ I/we prefer not to have our names listed publicly.

Signature

Date

Signature

Date

This document does not bind you or your estate. By signing this form, you are simply acknowledging your current plans to benefit Trout Unlimited in the future and giving us guidance as to your wishes. You may revise this form at any time should your gift details change.

**Please complete and return to: Trout Unlimited, 1700 N Moore St, Suite 2005, Arlington, VA 22209 - 2793.
Or email completed form to: Legacy@TU.org**